

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors. : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF MATTIAS LAMPE AND JOHAN
HÄGER,

ON BEHALF OF MANNHEIMER SWARTLING ADVOKATBYRÅ AB

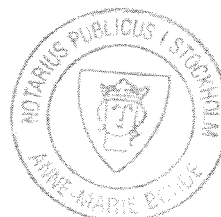
COUNTRY OF SWEDEN

Each of Mattias Lampe and Johan Häger, being duly sworn, upon their oath,
depose and say:

1. I am a partner respectively senior associate of Mannheimer Swartling
Advokatbyrå AB, located at Norrlandsgatan 21, P.O. Box 1711, SE -111 87 Stockholm, Sweden
(the "Firm").

2. Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the
above-referenced chapter 11 cases, as debtors and debtors in possession (together, the "Debtors")
and, collectively with their non-debtor affiliates, "Lehman"), have requested that the Firm
provide legal services to the Debtors, and the Firm has consented to provide such services.

3. The Firm may have performed services in the past and may perform
services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties
in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is
retained in cases, proceedings, and transactions involving many different parties, some of whom



may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

5. Neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.

6. The Debtors owe the Firm \$0 for prepetition services.

7. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.


Mattias Lampe


Johan Häger

Subscribed and sworn to before me
this 25th day of February, 2009


Notary Public
Anne-Marie Bonde

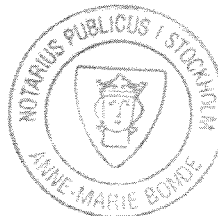

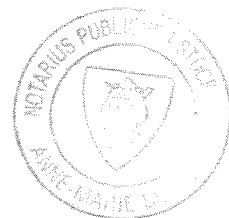


EXHIBIT B

(Retention Questionnaire) 

LEGAL#4124728V2

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
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Debtors. : (Jointly Administered)
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RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY LEHMAN
BROTHERS HOLDINGS INC. OR ANY OF ITS DEBTOR AFFILIATES (collectively,
the "Debtors")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.
RETURN IT FOR FILING BY THE DEBTORS. TO:

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Jennifer Sapp
Christopher Stauble

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as
appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Mannheimer Swartling Advokatbyrå AB

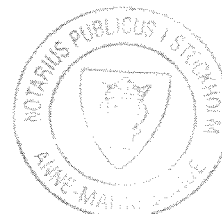
Norrlandsgatan 21

P.O. Box 1711

Se -111 87 Stockholm

Sweden

2. Date of retention: 16 February 2009 _____



3. Type of services provided (accounting, legal, etc.):

Legal services

4. Brief description of services to be provided:

We will advise on all matters in relation to Swedish law, subject to
specific agreement with our client.

5. Arrangements for compensation (hourly, contingent, etc.)

Hourly

- (a) Average hourly rate (if applicable):

Partner: SEK 3,800 – 4,400;

Senior Associate: SEK 2,600 – 3,300;

Associate: SEK 1,900 – 2,400;

Junior Associate: SEK 1,400-1,700;

Trainee: SEK 1,200

- (b) Estimated average monthly compensation based on prepetition
retention (if firm was employed prepetition):

N/A

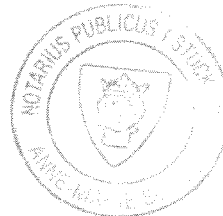
6. Prepetition claims against the Debtors held by the firm:

Amount of claim: N/A

Date claim arose: N/A

Source of Claim: N/A

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7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the firm:

Name: N/A

Status: N/A

Amount of Claim: N/A

Date claim arose: N/A

Source of claim: N/A

8. Stock of the Debtors currently held by the firm:

Kind of shares: N/A

No. of shares: N/A

9. Stock of the Debtors currently held individually by any member, associate, or professional employee of the firm:

Name: N/A

Status: N/A

Kind of shares: N/A

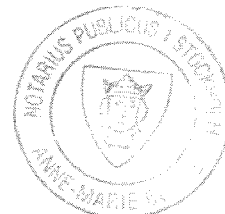
No. of shares: N/A

10. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed.

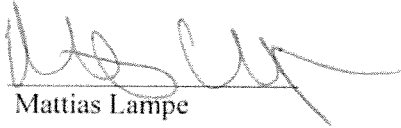
We hold no interest adverse to the Debtors

[Signature]

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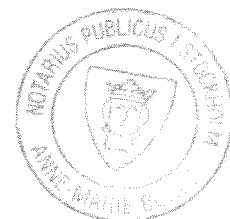
11. Name of individual completing this form:


Mattias Lampe


Johan Häger

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APOSTILLE

(Convention de La Haye du 5 octobre 1961)

1. Country : Sweden

This public document

2. has been signed by Anne-Marie Bonde

3. acting in the capacity of Notary Public

4. bears the seal/stamp of

Notary Public in Stockholm

Certified

5. at Stockholm

6. the 25.02.2009

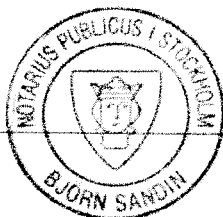
7. by Björn Sandin

Notary Public

8. No 866

9. Seal/stamp:

10. Signature:



Björn Sandin

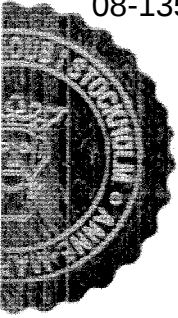


EXHIBIT A

(Ordinary Course Professional Affidavit)

A handwritten signature in black ink, appearing to be "AB", located to the right of the text "(Ordinary Course Professional Affidavit)".

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